



DUE DILIGENCE STUDIES

Increase your financial performance associated with mergers and acquisitions by minimizing undisclosed and under managed acute risk exposures and liabilities related to process hazards, equipment and operations. BakerRisk will identify risk exposures that can be avoided, minimized, or assumed by the seller and determine whether adjustments are needed in the offering price. Our approach is to ensure an optimum result by customizing our Due Diligence review to closely match our client's specific needs. We have extensive experience working with an integrated team and conducting the reviews in a timely, thorough, and technically sound manner.

BAKER RISK SCOPE

Typically the work scope includes the identification and evaluation of the:

- Major hazards related to the process, process materials, and activities,
- Existing process safety management program,
- Insurance risk engineering issues,
- Property & casualty insurance exposures, previous, and current claims related to fortuitous events,
- Survey of physical facilities,
- Review of loss control and risk management program,
- Interviews with a representative cross section of employees and members of management team,
- Identification of potential items that might required adjustments to the acquisition offering price.



BENEFITS TO THE CUSTOMER

Increased financial performance associated with mergers and acquisitions, by:

- Preventing / minimizing undisclosed and under managed acute risk exposures and liabilities related to process hazards, equipment, and operations,
- Reduced costs for post acquisition regulatory compliance,
- Uncovering and addressing significant additional capital investments (or hidden liabilities) needed to assure optimum risk management,
- Reduced uncertainties associated with financial projections, calculations and decisions.





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About BakerRisk

Baker Engineering and Risk Consultants, Inc. is one of the world's leading explosion analysis, structural design, and risk engineering companies. BakerRisk provides comprehensive consulting, engineering, laboratory and range testing services to government agencies and private companies who are involved with dangerous, highly hazardous, reactive, or explosive materials.



Blast Effects & Explosion Testing



**Dynamic Structural Analysis
and Design**



Risk Engineering



Process Safety



Incident Investigations



**Reactive Chemicals Testing &
Management Systems**

www.BakerRisk.com

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BAKER RISK DUE DILIGENCE APPROACH & ATTRIBUTES

- Ability to provide rapid and comprehensive Due Diligence service.
- Highly experienced technical personnel with broad scope, in-depth knowledge of best practices and practical risk control measures.
- Ability to provide resolution of risk management and process safety concerns.
- Due Diligence services are customized to specific client needs. We recognize there are different situations, resources, priorities, and client needs.
- BakerRisk has international recognition and a reputation for integrity, accuracy, and quality.
- BakerRisk can work objectively and independently for enhanced credibility.
- BakerRisk can function as a stand-alone Due Diligence service provider or we can work as a part of an integrated overall M&A team.
- Ability to provide pre-Due Diligence planning technical assistance.

